



Filing ID #10024521

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Colleen Owens  
**Status:** Congressional Candidate  
**State/District:** TNo8

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2018  
**Filing Date:** 08/18/2018  
**Period Covered:** 01/01/2017– 07/2/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Cash [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: checking and savings					
Chemours Company (CC) [ST]		\$1,001 - \$15,000	None		
Chevron Corporation (CVX) [ST]		\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: 401k					
DowDuPont Inc. (DWD) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Edward Jones 401k [OT]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: 401k					
Edward Jones investment index funds [OT]		\$50,001 - \$100,000	None		
DESCRIPTION: Investment account					
Edward Jones IRA [OT]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: IRA					
Health Equity Fund [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Health savings account					
Home [RP]		\$100,001 - \$250,000	None		
LOCATION: Jackson, TN, US					
DESCRIPTION: residence					
Invesco Equity & Income R5 [OT]		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: 401k					
Mass Mutual 401k [OT]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: 401k					
Merck & Company, Inc. Common Stock (MRK) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch Bond Index Fund [OT]		\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: 401k					
Merrill Lynch International Stock index fund [OT]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: 401k					
Merrill Lynch Large Cap stock index fund [OT]		\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: 401k					
Merrill Lynch Mid Cap Stock index [OT]		\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: 401k					
Merrill Lynch REITS Fund [OT]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: 401k					
Merrrill Lynch Stable Value Fund [OT]		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: 401k					
Vang Primecap ADM [OT]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: 401k					
Vanguard IRA Growth & Income fund [OT]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: IRA					
VG Inst 500 Index TR [OT]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: 401k					
Wells Fargo [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: savings & Checking					

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

**SCHEDULE C: EARNED INCOME**

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Jones Family Companies	salary	\$206,913.00	\$205,000.00
Crye-Leike Blue Skies	commissions	\$17,223.00	N/A

**SCHEDULE D: LIABILITIES**

None disclosed.

**SCHEDULE E: POSITIONS**

None disclosed.

**SCHEDULE F: AGREEMENTS**

None disclosed.

**SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

**EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes
☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes
☒ No

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Colleen Owens , 08/18/2018